







Reducing climate risk



Paris Agreement implications for decarbonization

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- Update on climate-change impacts & risks
- Global emissions pathways compatible with Paris Agreement
- NDC comparison across countries globally
- EU and Member State pathways

Significant differences in impacts between 1.5°C and 2°C

		1.5° C WORLD	2° C WORLD
	HEATWAVES		
	Tropics	~2 months	~3 months
	ANNUAL WATER AVAILABILITY		
	Central America	20% reduction	30% reduction
	EXTREME PRECIPITATION		
	South East Asia	7% increase	10% increase
	SEA LEVEL RISE BY 2100		
	Small Islands in the South Pacific and Caribbean and South East Asia	40 cm	50 cm

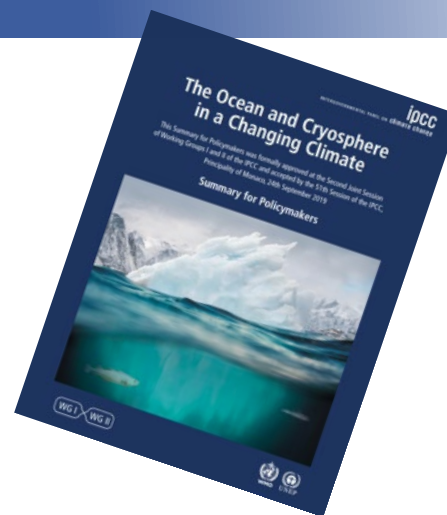
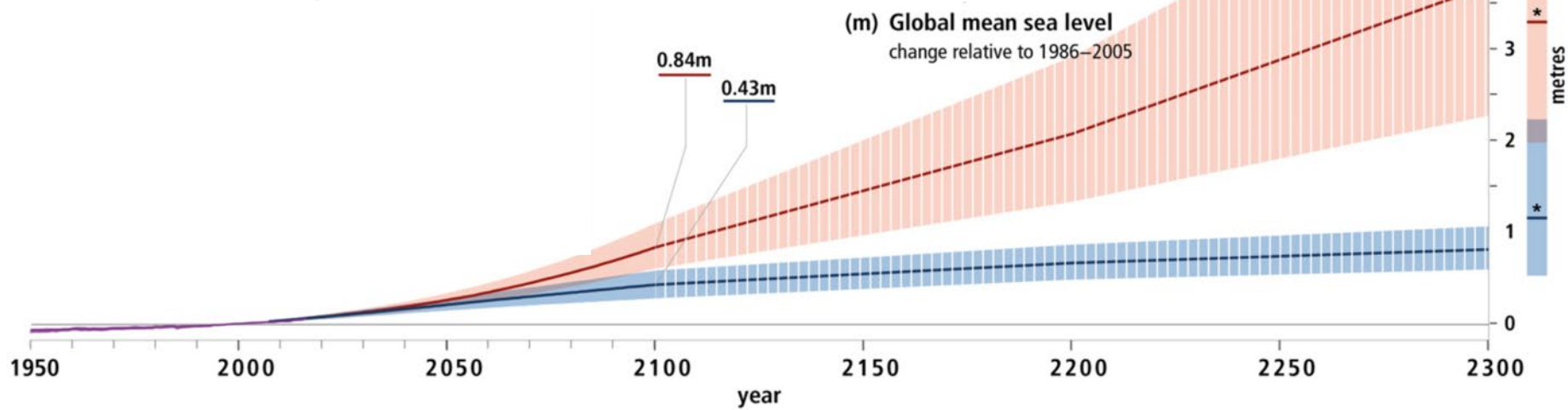
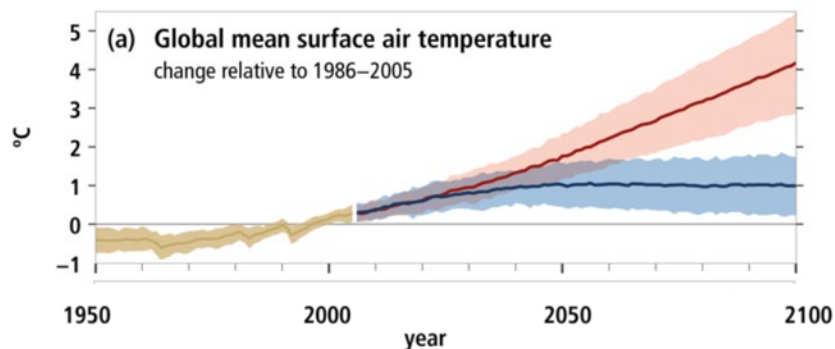
		1.5° C WORLD	2° C WORLD
	WHEAT YIELDS - RISK OF REDUCTIONS UP TO		
	West Africa	45% reduction	60% reduction
	East Africa	25% reduction	35% reduction
	Central America	25% reduction	40% reduction
	OCEAN ACIDIFICATION AND CORAL REEF LOSS		
	Small Islands in the South Pacific and Caribbean and South East Asia	90% reduction [50;99]	98% reduction [86;100]

Sea level rise – Multiple meters is plausible

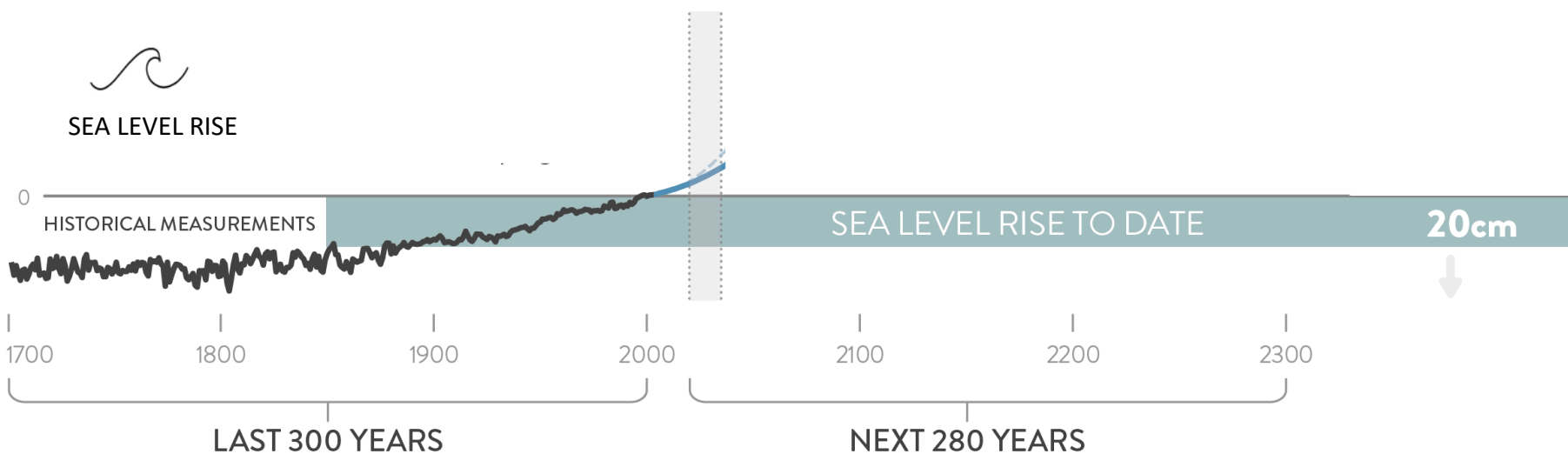
Past and future changes in the ocean and cryosphere

Historical changes (observed and modelled) and projections under RCP2.6 and RCP8.5 for key indicators

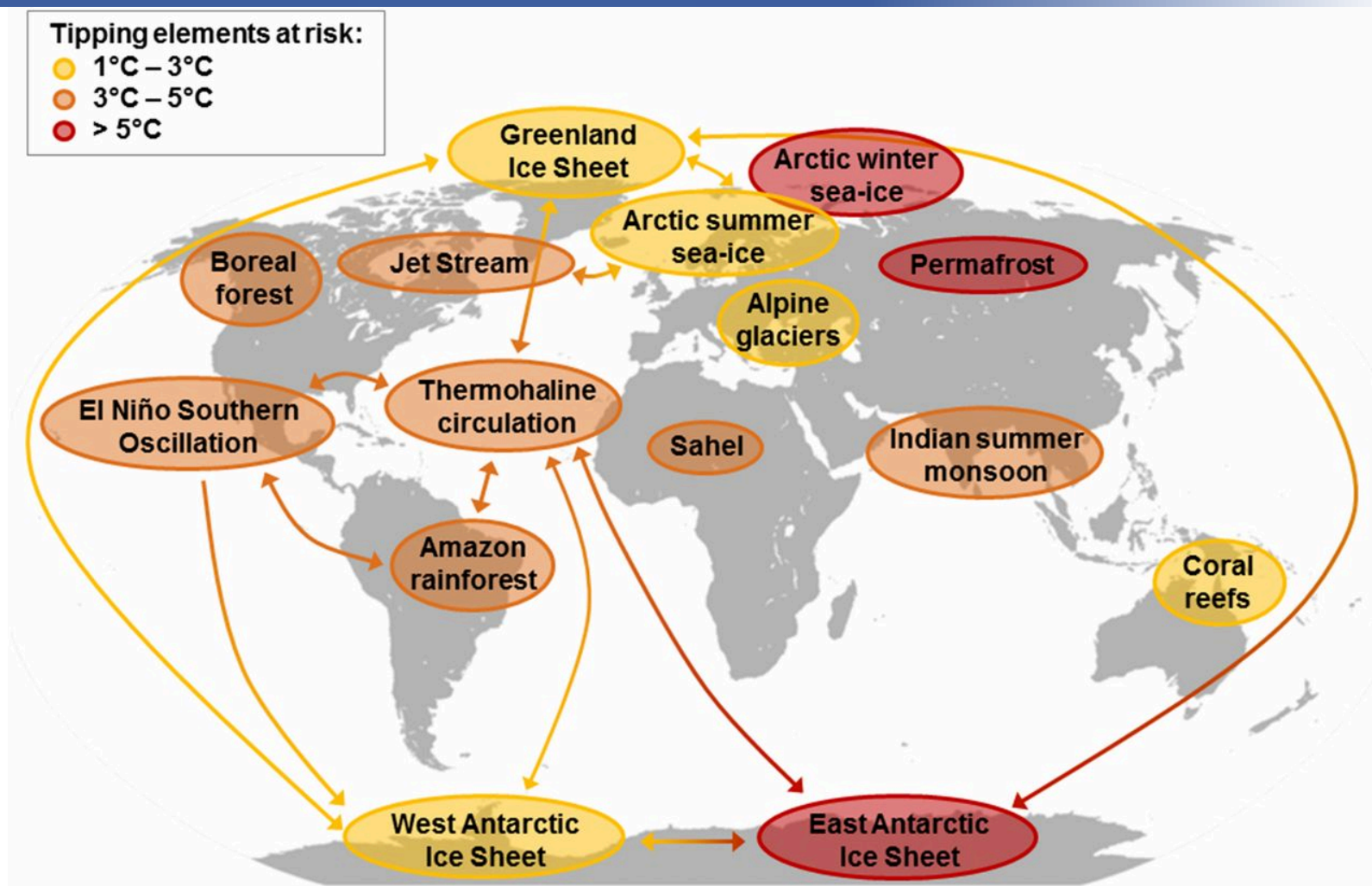
Historical (observed) Historical (modelled) Projected (RCP2.6) Projected (RCP8.5)



Sea level rise – our legacy for future generations



Tipping elements in the Earth system – the big unknowns that matter a lot

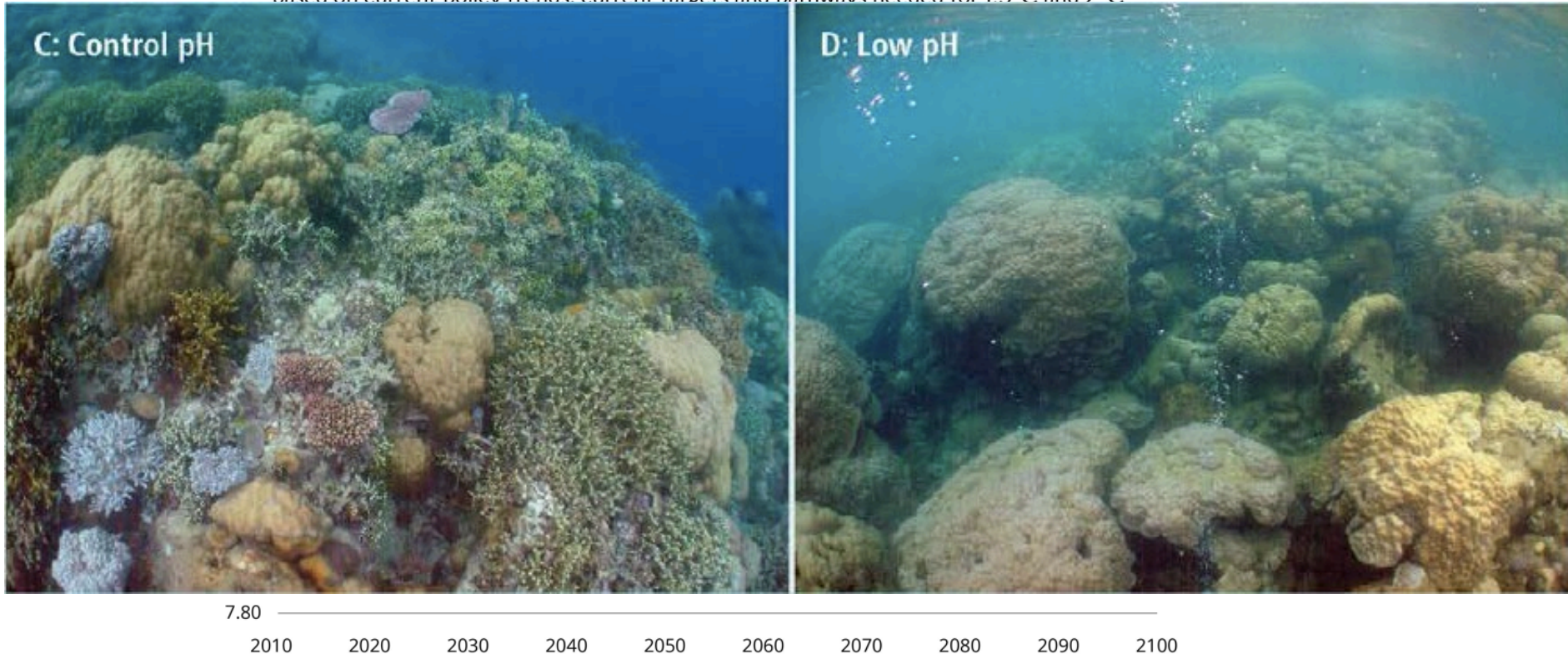


- Tipping elements have the potential to trigger self-reinforcing feedbacks once a specific threshold is crossed, bringing unstoppable additional warming
- Where these thresholds lie, however, is not well known

Ocean acidification key threat for “calcifying” organisms (like corals, clams, mussels, sea urchins, barnacles and certain microscopic plankton)

GLOBAL MEAN OCEAN ACIDIFICATION PROJECTIONS TO 2100

based on current policy trends, current targets and pathways needed for 1.5°C and 2°C

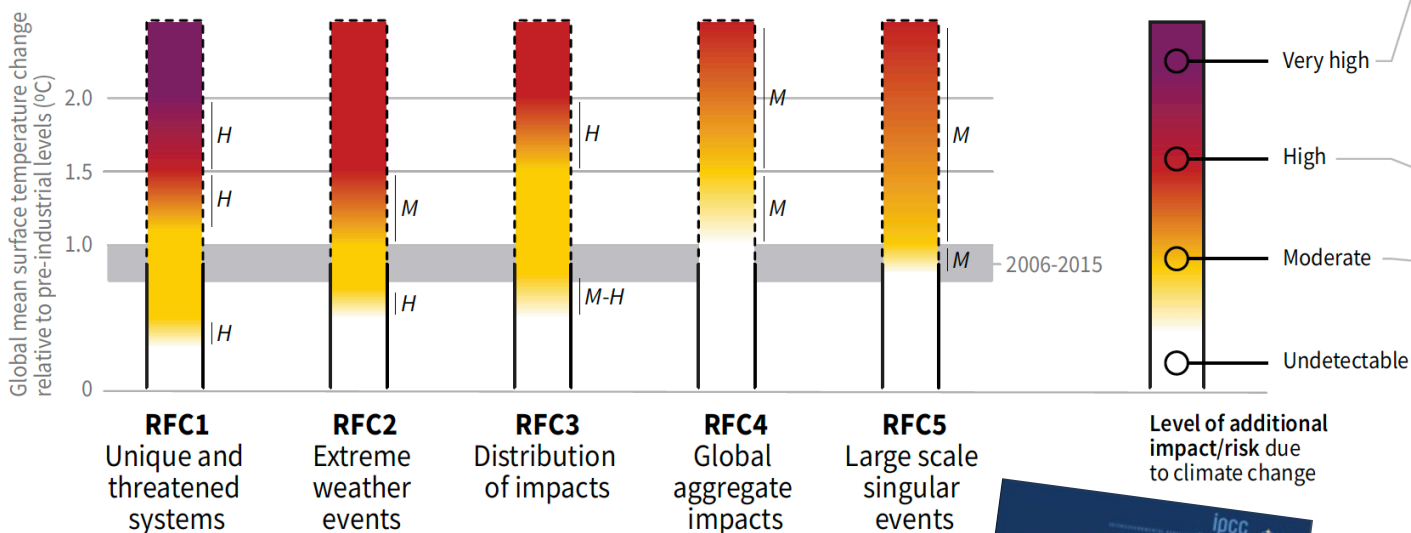


- Ocean acidification is a key threat for “calcifying” organisms, such as corals, clams, mussels, sea urchins, barnacles and certain microscopic plankton
- Absorption of CO₂ from the atmosphere in the oceans leads to acidification (lower pH) and to growth inhibition, deteriorating health and at some point dissolving
- Reductions in CO₂ emissions required to limit warming to 1.5°C will lead to ocean acidification peaking and declining

Reasons For Concern (RFC) – rapid increase with warming

Five Reasons For Concern (RFCs) illustrate the impacts and risks of different levels of global warming for people, economies and ecosystems across sectors and regions.

Impacts and risks associated with the Reasons for Concern (RFCs)



Purple indicates very high risks of severe impacts/risks and the presence of significant irreversibility or the persistence of climate-related hazards, combined with limited ability to adapt due to the nature of the hazard or impacts/risks.

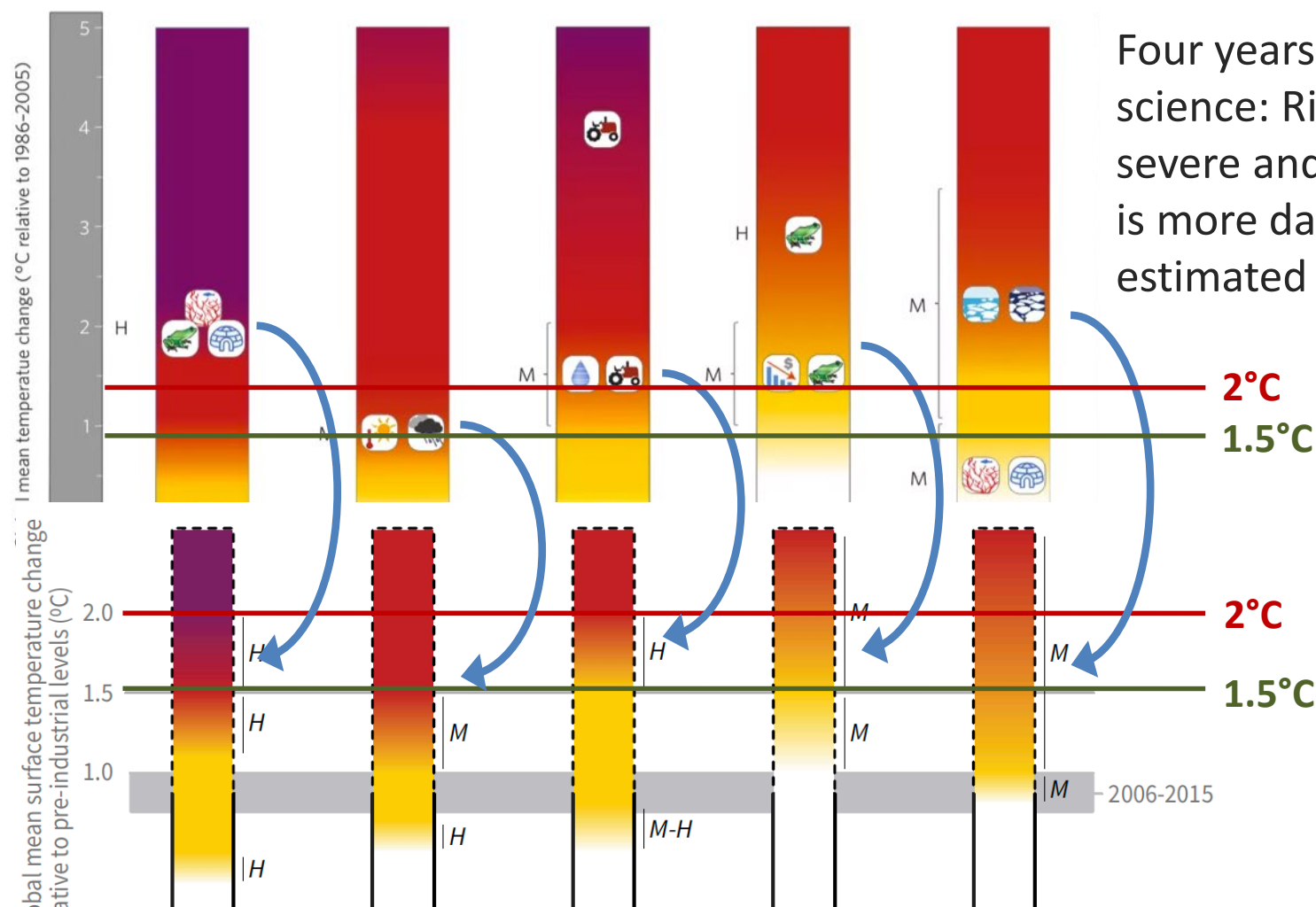
Red indicates severe and widespread impacts/risks.

Yellow indicates that impacts/risks are detectable and attributable to climate change with at least medium confidence.

White indicates that no impacts are detectable and attributable to climate change.



Reasons For Concern (RFC) IPCC AR5 (2014) compared to SR1.5 (2018)



Four years of additional science: Risks are more severe and climate change is more dangerous than estimated earlier

In “Unique and Threatened Systems” (RFC1) the transition from high to very high risk is located between 1.5°C and 2°C global warming as opposed to at 2.6°C global warming in AR5, owing to new and multiple lines of evidence for changing risks for coral reefs, the Arctic, and biodiversity in general (*high confidence*) {3.5}.

IMPACTS – vulnerable populations – very big difference between 1.5°C and 2°C

B5.1. Populations at disproportionately higher risk of adverse consequences of global warming of 1.5°C and beyond include disadvantaged and vulnerable populations, some indigenous peoples, and local communities.

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increase in the number of people exposed to climate-related risks and susceptible to poverty by up to several hundred million by 2050 (medium confidence).

3.4.11, Box 3.4

Chapter Box 12 in Chapter 5, 4.2.2.2, 5.2.1, 5.2.2, 5.2.3, 5.6.3}

Limiting global warming to 1.5°C, compared with 2°C, could reduce the number of people both exposed to climate-related risks and susceptible to poverty by up to several hundred million by 2050 (medium confidence).

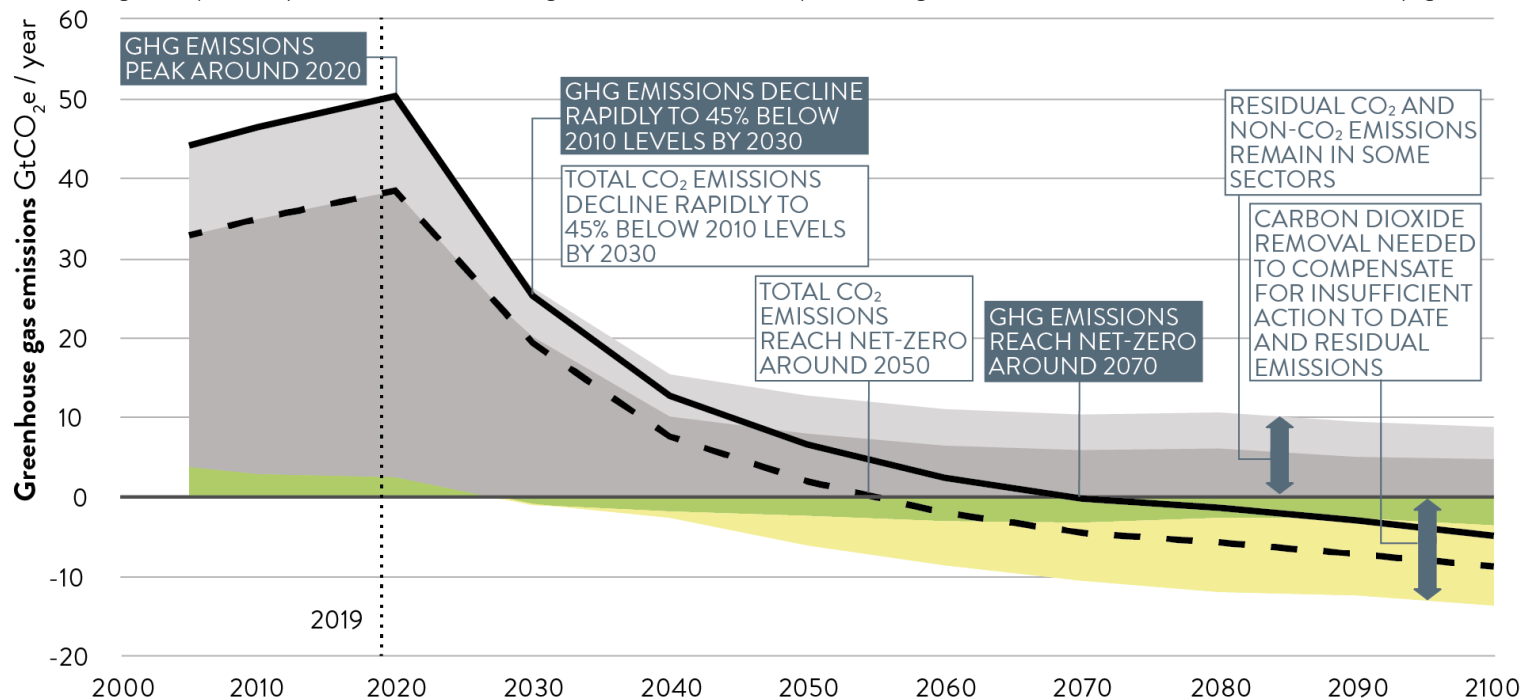


SIDS and communities dependent on **coastal livelihoods** at **disproportionately higher risk**

Paris Agreement Pathway Benchmarks in context of 1.5°C pathways in IPCC SR1.5

PEAK AND RAPID DECLINE TO BELOW NET-ZERO

What the UN Intergovernmental Panel on Climate Change Special Report on 1.5°C tells us about global pathways to achieve Paris Agreement 1.5°C temperature goal that take into account sustainability goals



Global benchmarks stipulated from Paris Agreement Article 4

Other key global benchmarks and pathway characteristics

CO₂ Emissions from fossil fuels and industry (excl. BECCS)

Non-CO₂ greenhouse gas emissions

Emissions from agriculture, forestry & land use **AFOLU**

Carbon Dioxide Removal from **BECCS**

(Bio Energy with Carbon Capture and Storage)

1.5°C transformation requires action in all sectors

THE PARIS AGREEMENT
1.5°C
TEMPERATURE GOAL

KEY MILESTONES
ON THE PATH TO



ENERGY EFFICIENCY

INVESTMENT SHIFT TO LOW-CARBON TECHNOLOGIES



ELECTRICITY

ZERO EMISSIONS BEFORE
2050

PHASE OUT COAL BEFORE
2050

>75% RENEWABLES BY
2050



TRANSPORT

BATTERIES HYDROGEN

MODAL
SHIFT



INDUSTRY

ELECTRICITY HYDROGEN

PRODUCT SUBSTITUTION,
CCS



BUILDINGS

BUILDING
STANDARDS

HEAT
PUMPS



AGRICULTURE

SHIFT IN
DIETS

FOOD
WASTE



FORESTRY

NET ZERO CO₂
BY 2025-2040

LAND
RESTORATION

STOP DEFORESTATION
PROTECT ECOSYSTEMS

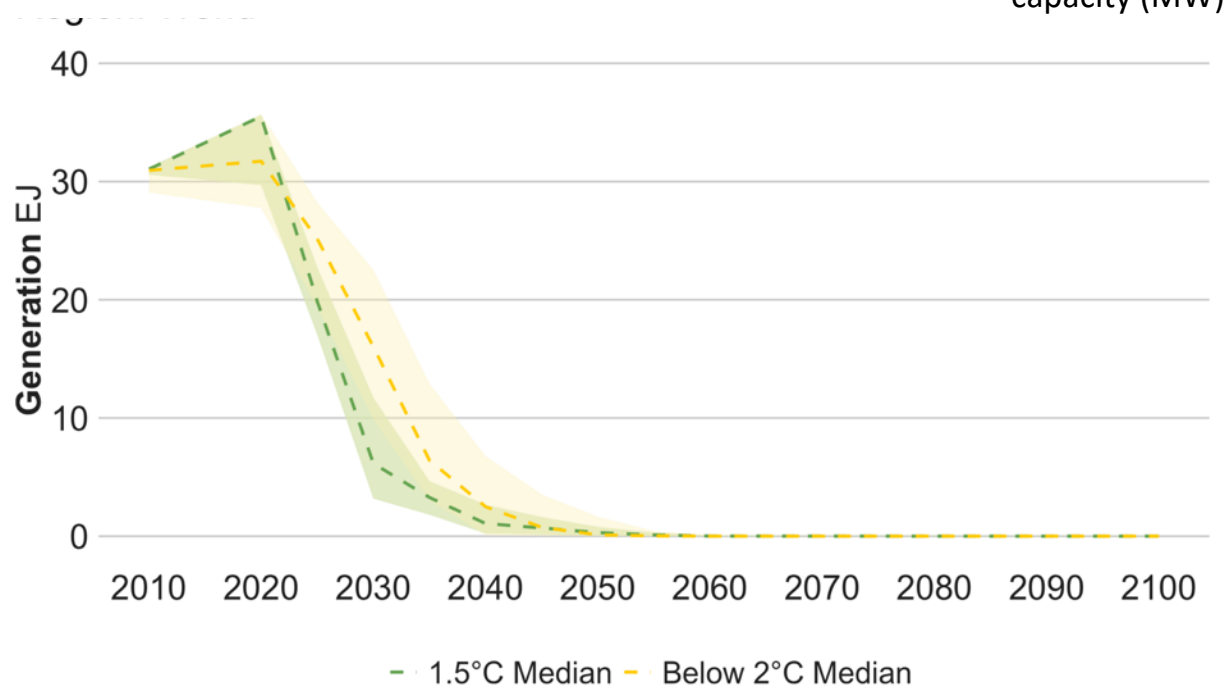
ELECTRIFICATION OF EVERYTHING

- With full transformation of energy-related sectors still strong push needed in land sectors
- **Investment** in low-carbon energy technologies and energy efficiency needs to be **increased by factor 6** by 2050 – Global annual investments in low-carbon energy technologies **overtake fossil investments already by around 2025**

Source: Climate Analytics (2019); IPCC (2018)

Unabated coal in power sector needs to disappear globally by 2040

Global Electricity Generation from Coal (w/o CCS)
in IPCC SR1.5 scenarios



Source: Pathways from Huppmann et al. (2019) filtered with sustainability criteria

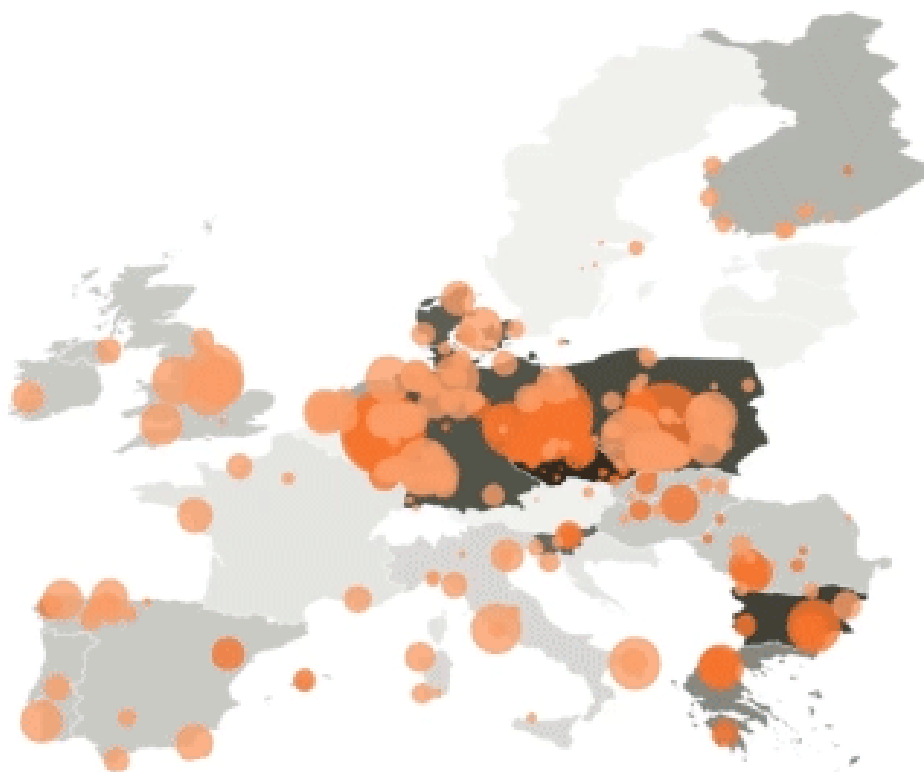
Country	Sum of Total current	Sum of Total planned	Expansion (%)
China	1,108,709	74,229	7%
Turkey	19,673	28,045	143%
Vietnam	27,237	11,670	43%
Indonesia	42,084	11,610	28%
South Africa	46,205	7,180	16%
Mongolia	1,666	6,930	416%
Russia	47,833	4,525	9%
Philippines	11,165	4,504	40%
Japan	54,226	4,412	8%
Bosnia & Herzegovina	2,073	4,080	197%
Poland	33,240	3,600	11%
Zimbabwe	1,620	3,590	222%
Brazil	3,149	2,268	72%
Serbia	4,405	2,100	48%
South Korea	42,760	2,100	5%
Cambodia	655	2,000	305%
Botswana	732	1,950	266%
Colombia	1,643	1,575	96%
Thailand	6,226	1,255	20%
Zambia	330	940	285%

Movie: possible EU coal phase-out schedules

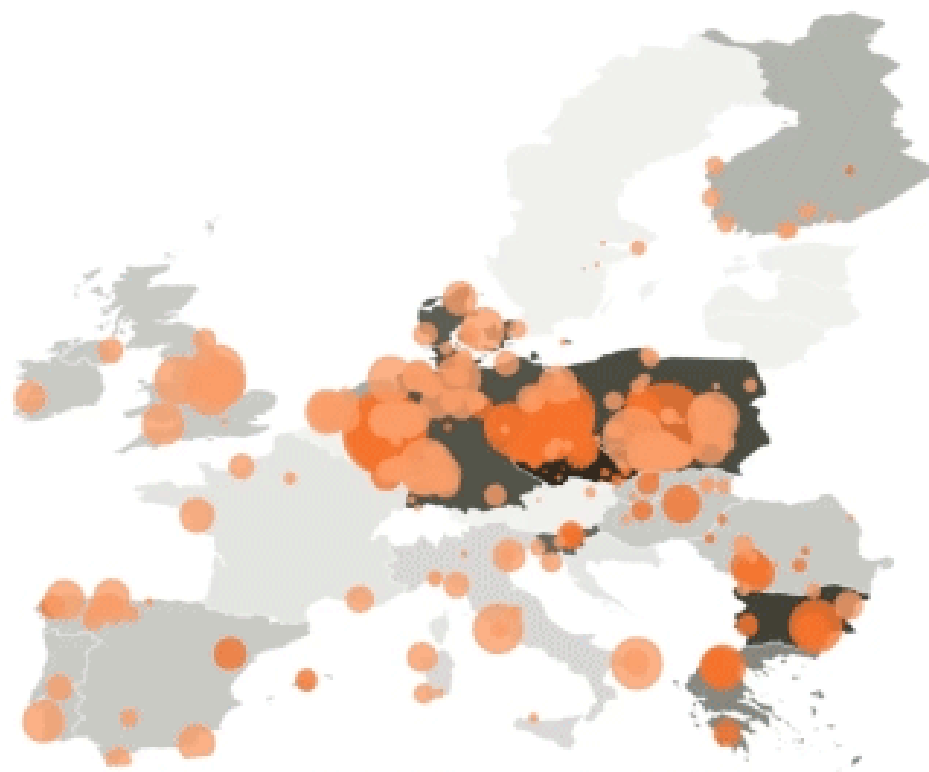
2017



COAL PHASE-OUT IN THE EUROPEAN UNION



REGULATOR PERSPECTIVE



MARKET PERSPECTIVE

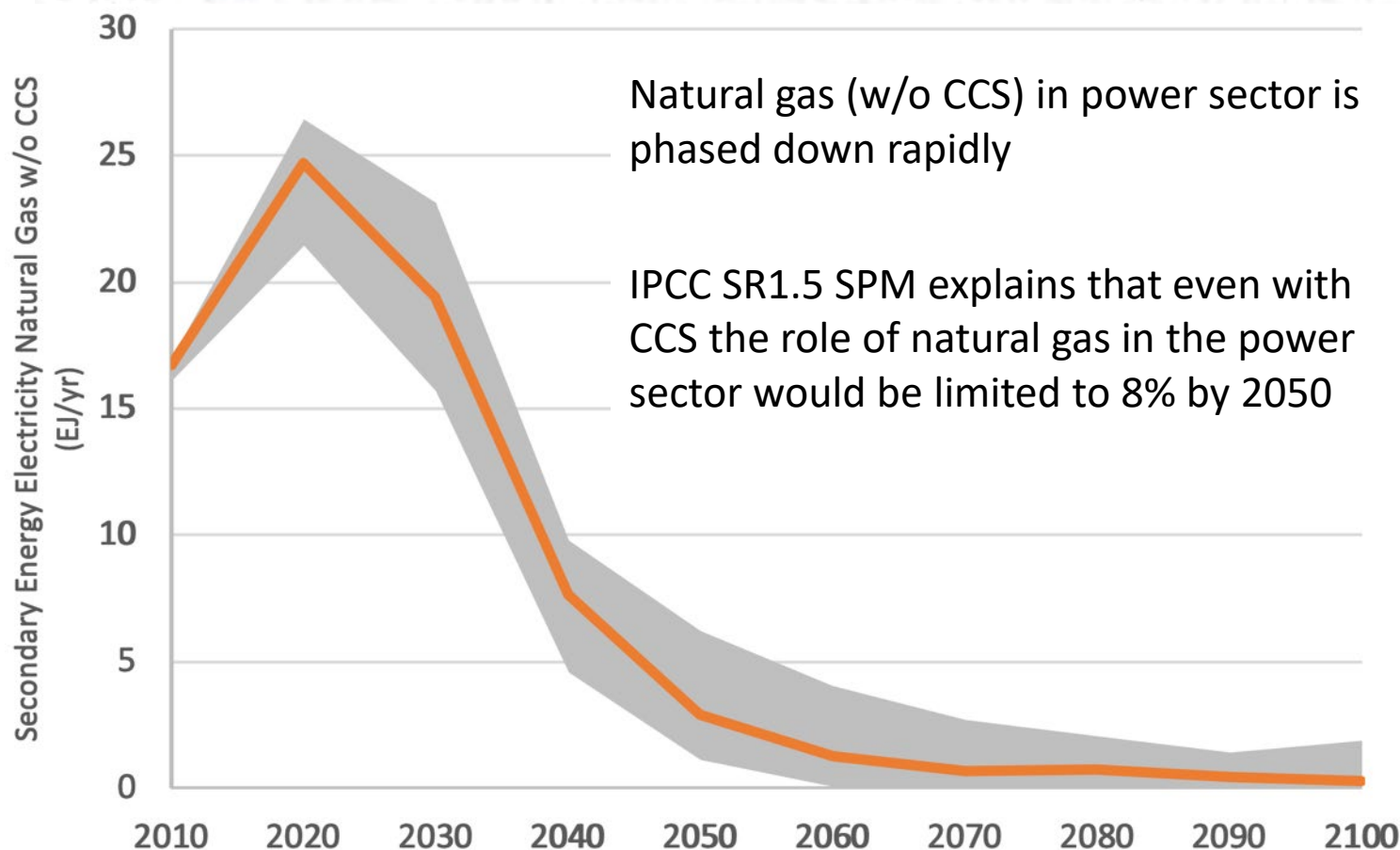
Source: Climate Analytics (2017)

1.5°C pathways: natural gas for electricity generation will also need to be phased out



NATURAL GAS BASED ELECTRICITY GENERATION

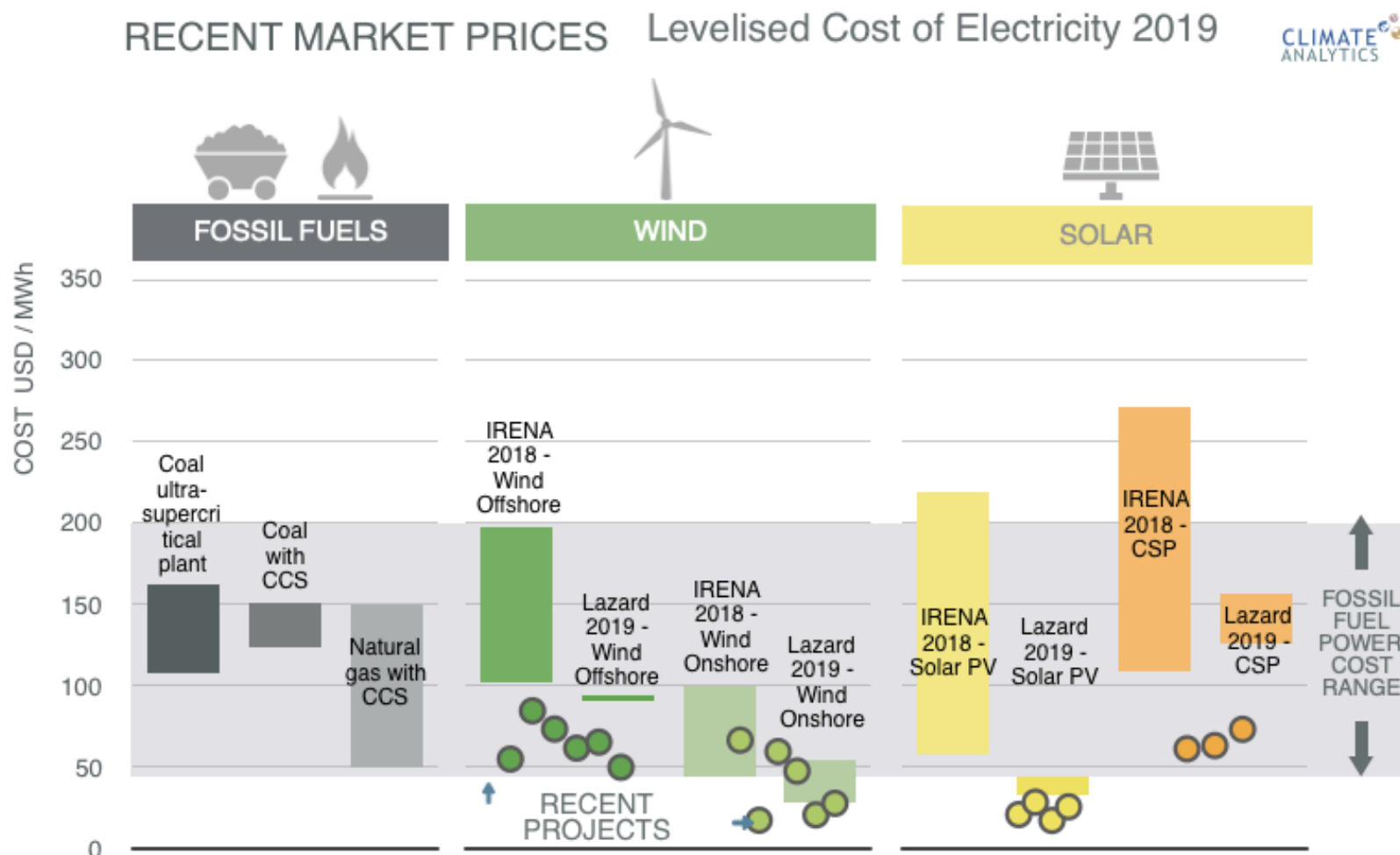
PROJECTIONS WITHOUT CARBON CAPTURE & SEQUESTRATION



Median and 50% range of no- and limited OS 1.5°C pathways
from public IPCC SR1.5 scenario database

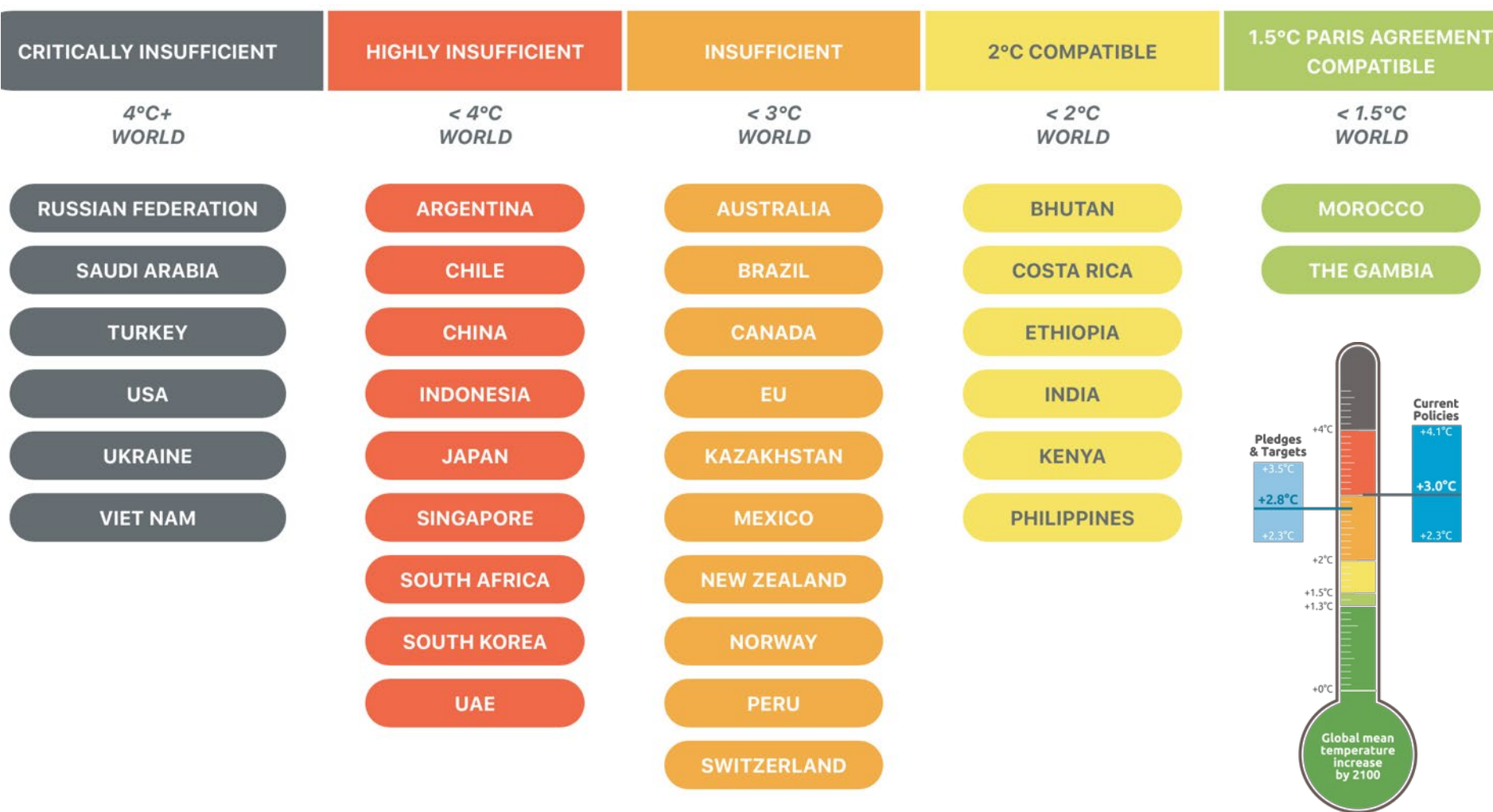
Source: Climate Analytics (2019)

Large potential to speed up action in the power sector



Renewable energy technologies are **cost-competitive** with **new fossil fuel plants** and large parts of the **operating fleet** in many places

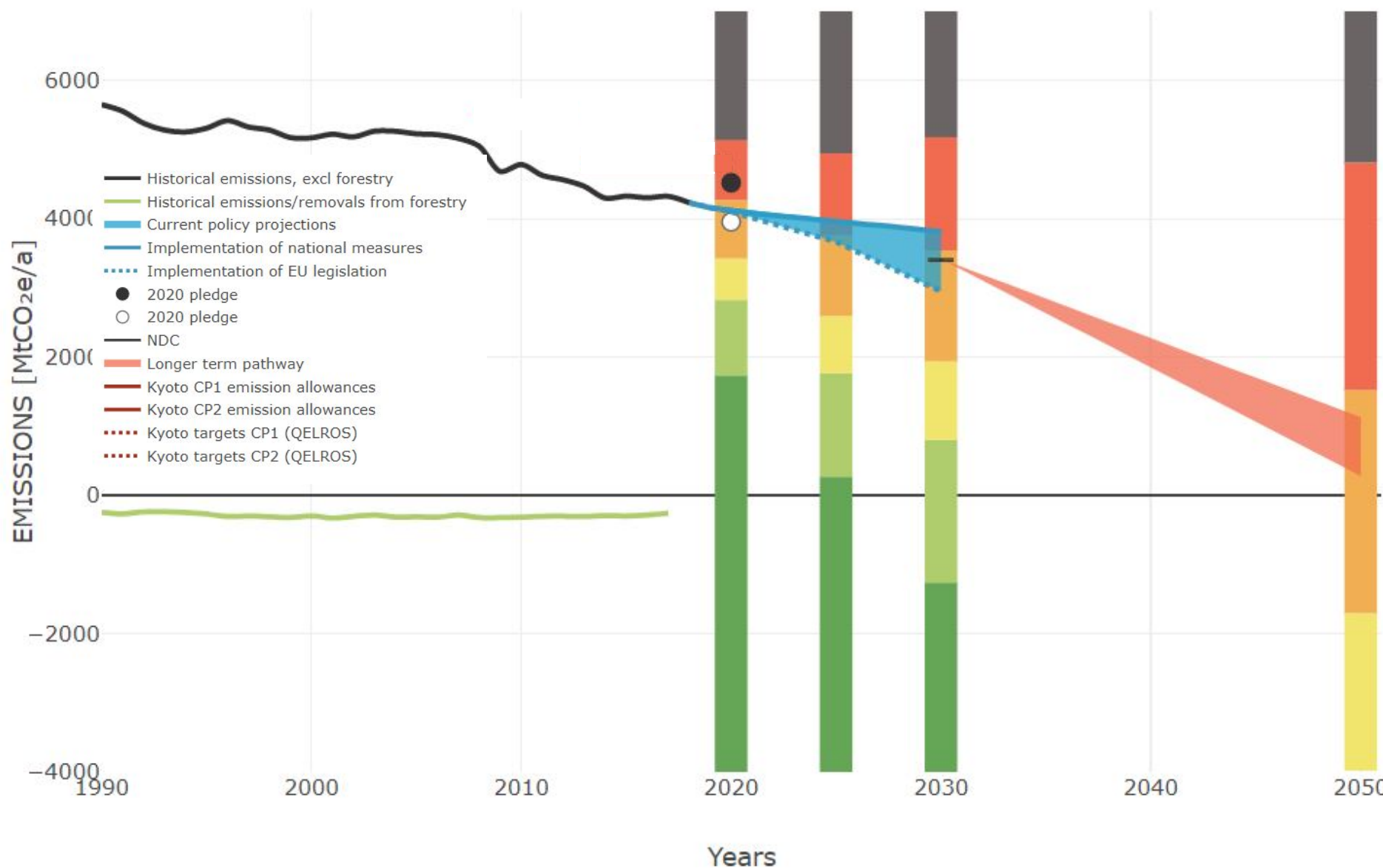
Individual countries: vast majority of countries has targets insufficient to achieve PA goals



Climate Action Tracker projection: 2.8°C warming by 2100
(Analysis December 2019)

Paris Agreement Pathways for the EU

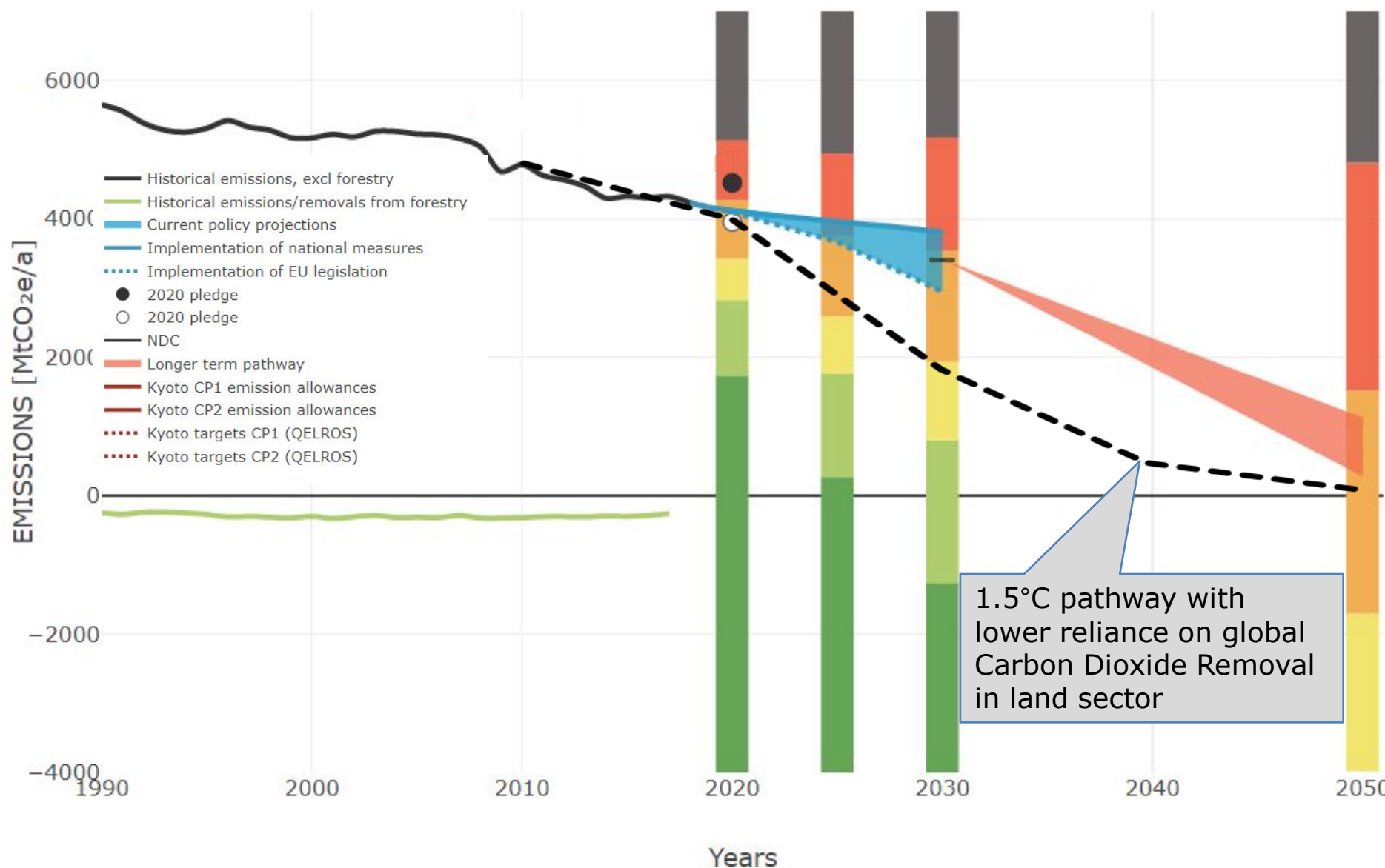
Climate Action Tracker Assessment (equity ranges)



SOURCE: CLIMATE ACTION TRACKER (2019), CLIMATE ANALYTICS (2019)

Paris Agreement Pathways for the EU

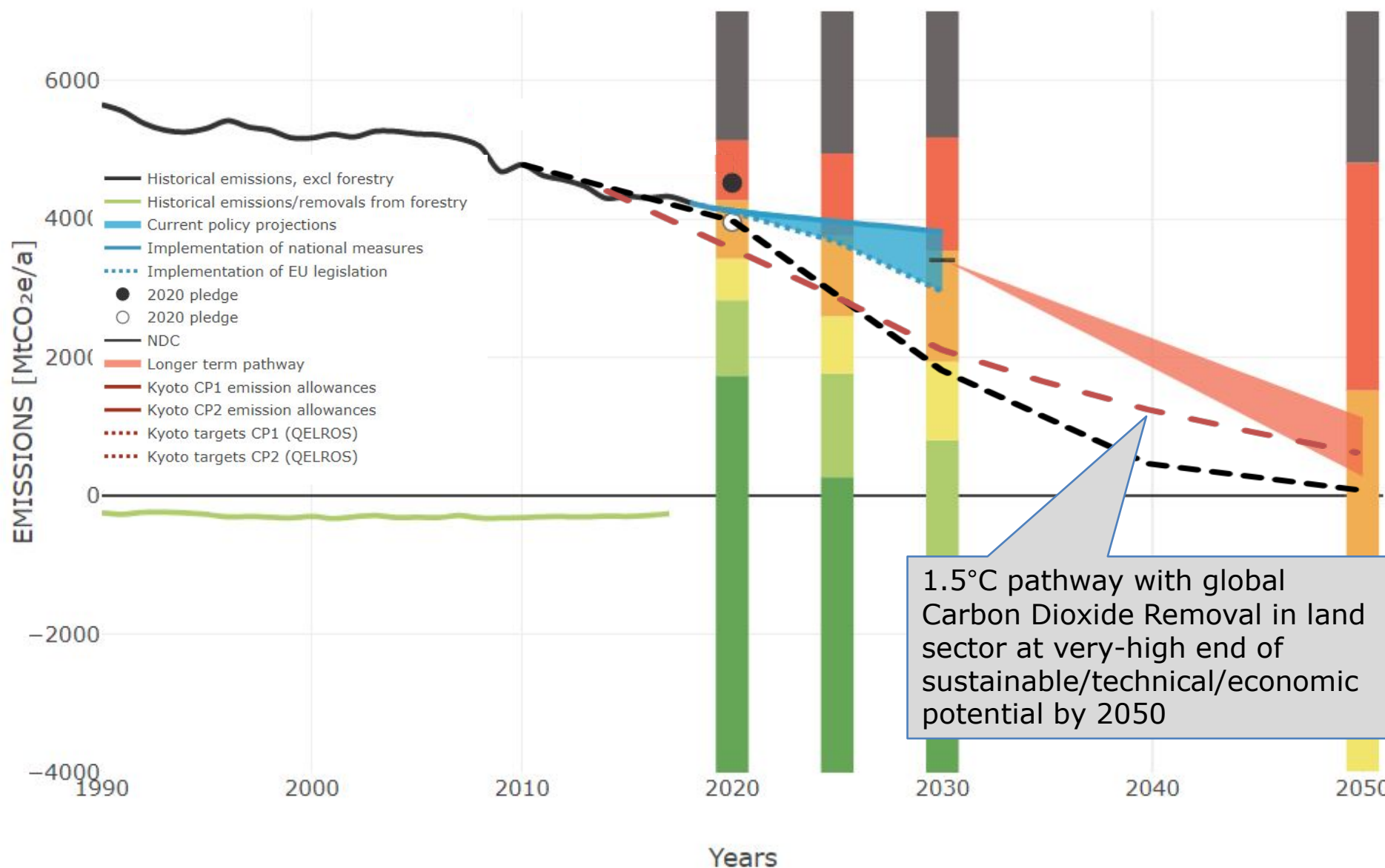
Climate Action Tracker Assessment (equity ranges)



SOURCE: CLIMATE ACTION TRACKER (2019), CLIMATE ANALYTICS (2019)

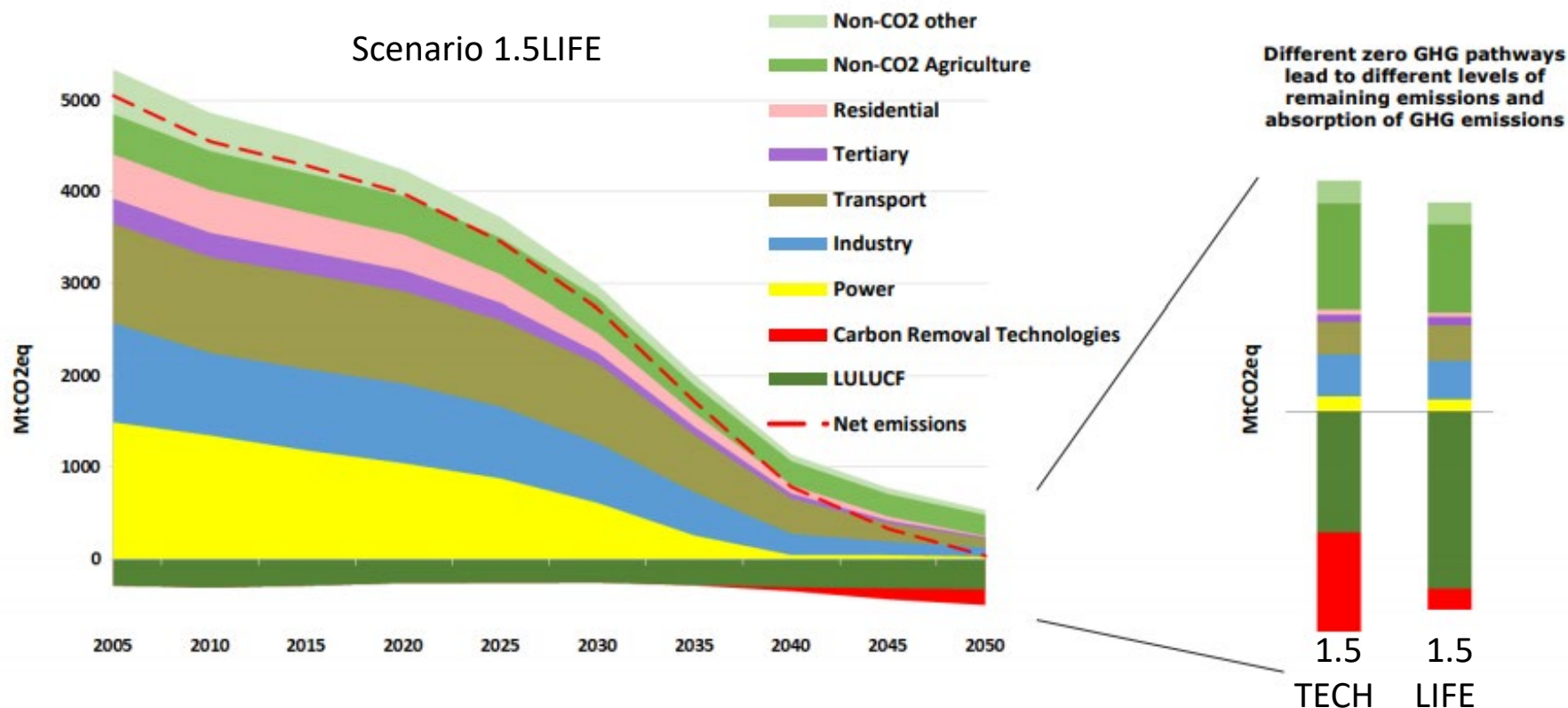
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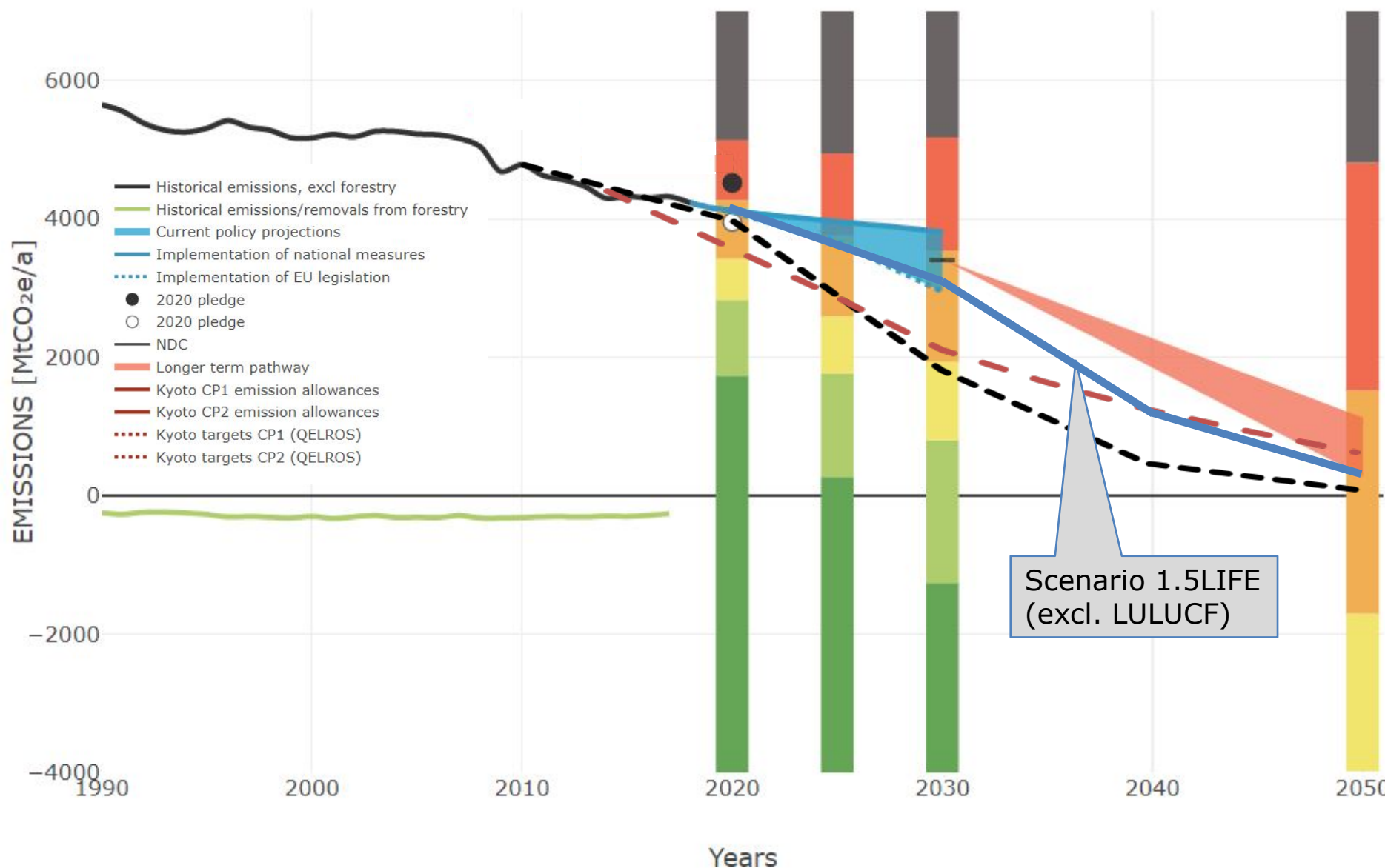
Source: Climate Action Tracker (2019); Climate Analytics (2019)

How the EU gets to zero emissions matters... (red dotted line includes LULUCF)



Paris Agreement Pathways for the EU

Climate Action Tracker Assessment (equity ranges)



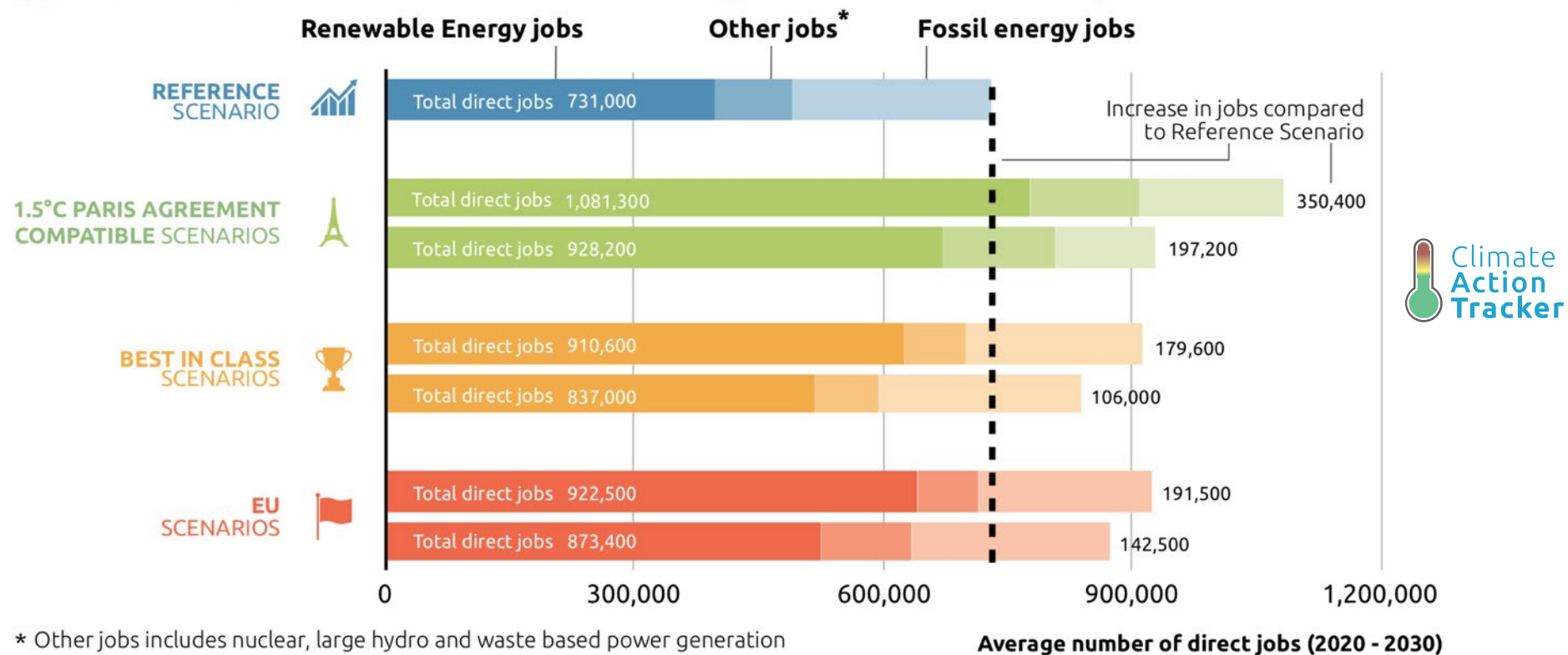
Source: Climate Action Tracker (2019); Climate Analytics (2019)

EU opportunities in renewable energy sector

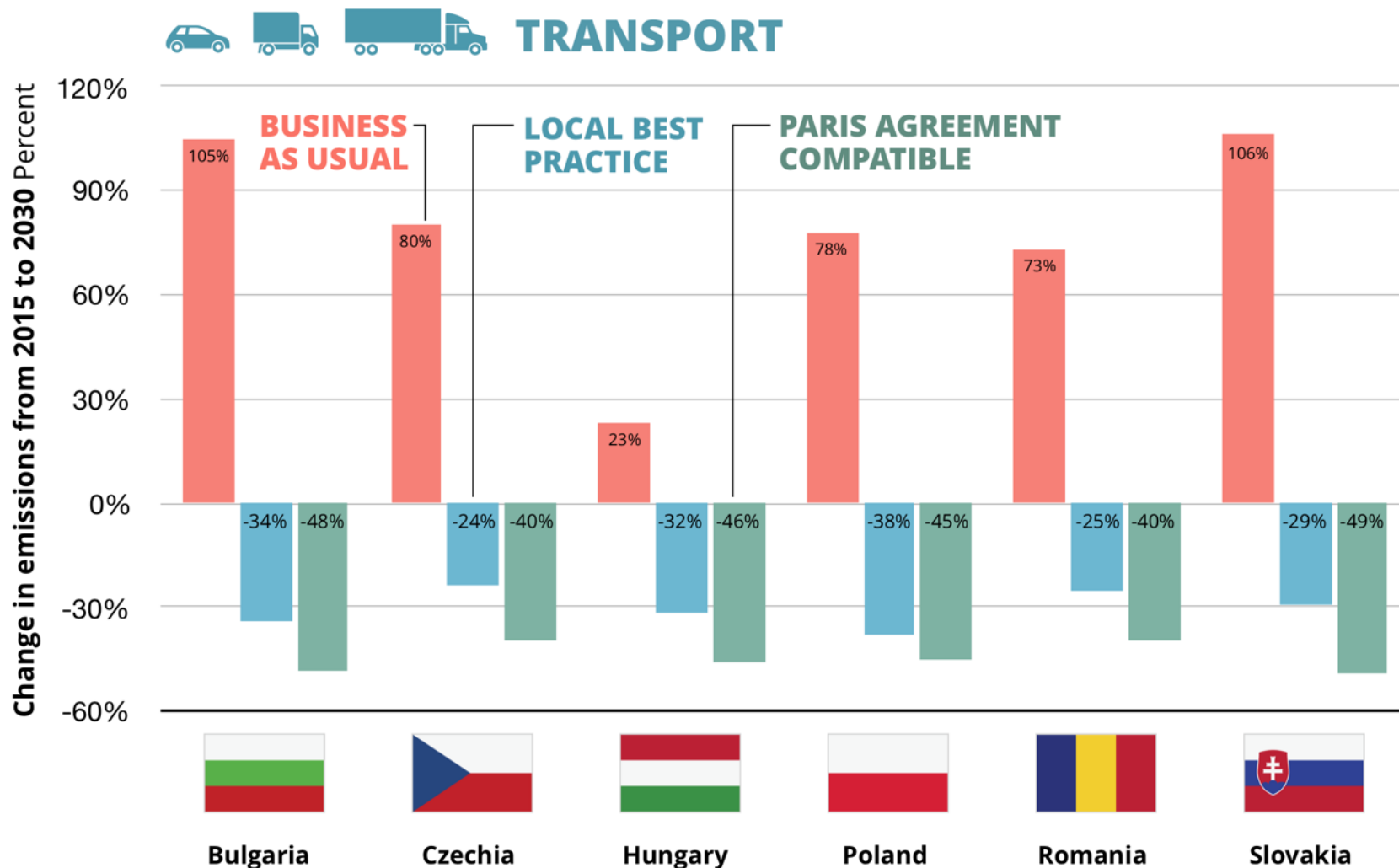


ELECTRICITY SECTOR

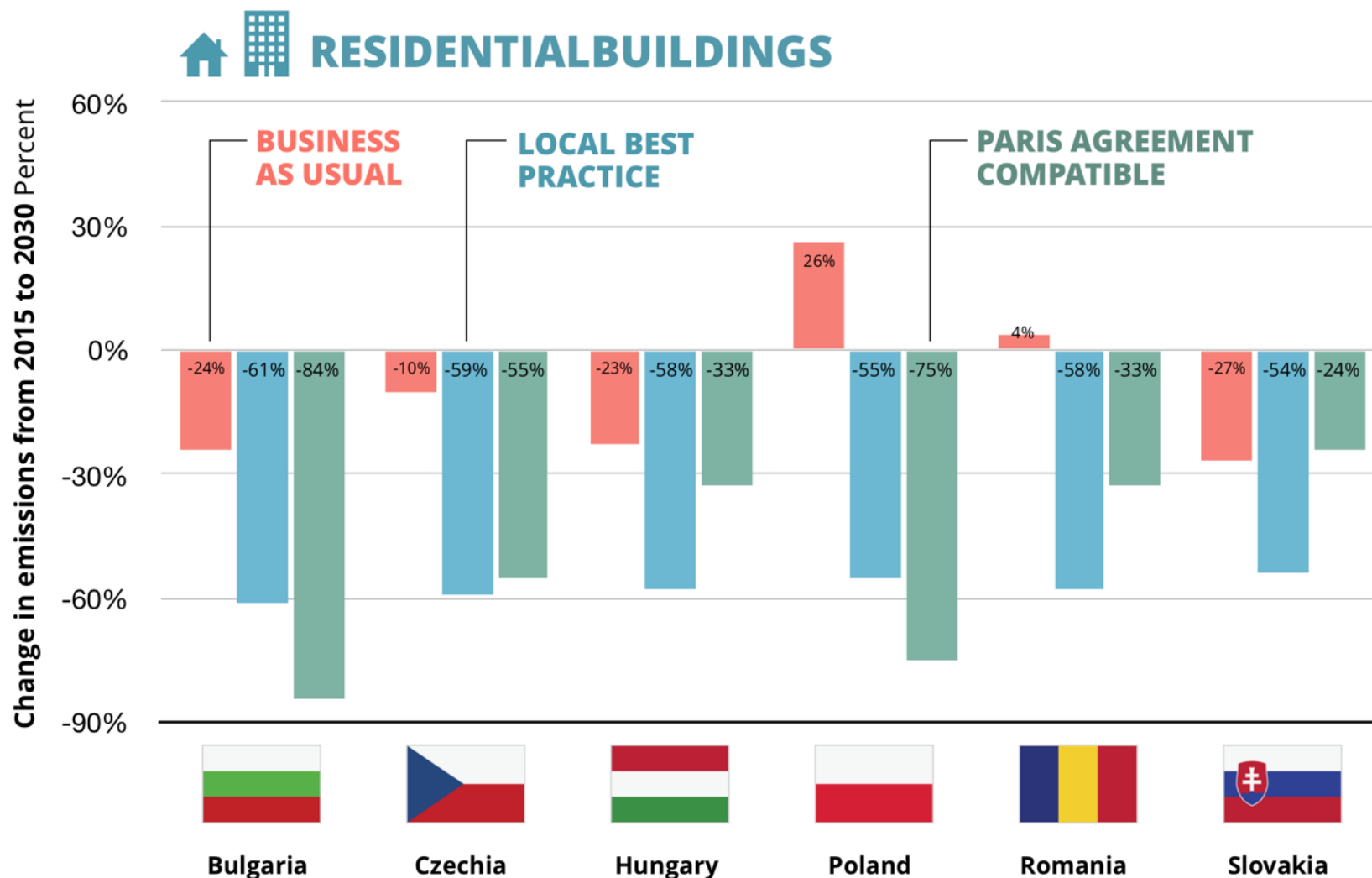
COMPARISON OF AVERAGE EMPLOYMENT (TOTAL AND NET IMPACT) BETWEEN SCENARIOS



Emissions reductions in transport



Emissions reductions in the buildings sector



Thank you. Questions?



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